

Financial Information Web Resources by Topic

For Families and Individuals

Everyone needs information about how to manage our financial wellbeing. The resources listed here are designed to help you along your way as you plan for your future, support a family, recover from financial fraud or natural disasters, etc. The information here was curated with guidance from FINRA (Financial Industry Regulatory Authority) and the ALA (American Library Association).

Financial web resources for:

Banking
Budgeting
Consumer Protection & Fraud Prevention
Credit and Debt
Estate Planning
Family Finance
Financial Literacy for Children
Financing College
General Personal Financial Management
Identity Theft
Insurance
Investing
Managing Financial Hardship
Real Estate
Retirement
Saving and Spending
Taxes
Teen Finance

Banking

- Glossary of banking terms
<https://bit.ly/2RkosQX>
- Consumers' guide to online banking
<https://bit.ly/329FRhy>
- Online and mobile banking tips for beginners
<https://bit.ly/32a1VIM>
- Banking 101: A guide for teenagers, or anyone who needs a refresher
<https://bit.ly/3wSwrFp>

Budgeting

- Videos guides on creating a budget
<https://bit.ly/3dcGuxe>
- Budget Calculator
<https://bit.ly/3dceTwb>

- Financial goals worksheet
<https://bit.ly/3uHaqaD>
- Making a budget
<https://bit.ly/2QgYvBl>
- Household budget worksheet
<https://bit.ly/3dabXzR>

Customer Protection & Fraud Prevention

- Video guides on preventing identity theft
<https://bit.ly/3ddqpra>
- How to avoid fraud
<https://bit.ly/2Rv96cB>
- Identity theft recovery
<https://bit.ly/3uOf32q>
- Assistance responding to elder financial abuse
<https://bit.ly/3uJsoZT>
- Consumer Fraud Protection for Teenagers and young adults
<https://bit.ly/3tccnvq>

Credit and Debt

- Video Guides on Building Credit
<https://bit.ly/3g4yOig>
- Video guides on managing and eliminating debt
<https://bit.ly/326zoUD>
- Debt repayment worksheet
<https://bit.ly/3a2f5vO>
- Know your debt worksheet
<https://bit.ly/329LyvW>
- Managing student debt
<https://bit.ly/3mIPOXD>
- Guide to Credit Management
<https://bit.ly/3s7iYWw>

Estate Planning

- The Ultimate Guide to Estate Planning
<https://bit.ly/3wPqMjk>
- Finding an Attorney to Help with Estate Planning
<https://bit.ly/3wSAUrF>
- 12 Simple Steps to an Estate Plan
<https://bit.ly/3s9ZxfH>
- Wills & Estates
<https://bit.ly/3deISUe>

Family Finance

- Video guides on family finance
<https://bit.ly/3sdt4VY>
- Money and the Family: Creating Good Financial Habits
<https://bit.ly/2Qh1YQy>
- Family Budget Map Fact Sheet (Interactive)
<https://bit.ly/3uIpQLG>

Financial Literacy for Children

- Virtual Bank for Kids
<https://bit.ly/3teF62G>
- Activities for Kids - Includes teacher instructions
<https://bit.ly/2RmLhU8>
- How to Teach Kids about Money at Every Age
<https://bit.ly/3wMWqhr>
- Finances for Kids
<https://bit.ly/3sbq4tf>

Financing College

- Federal Student Aid information guide
<https://bit.ly/3uQjdaq>
- FastWeb Scholarship Search Tool
<https://bit.ly/3tmzGmo>
- How to Search for Scholarships, Not Get Lost in Spam
<https://bit.ly/3solhUl>

General Personal Financial Management

- Build Your Own Financial Plan: A Step-by-Step Guide
<https://bit.ly/2QnC7Xb>
- Personal Finance Resources
<https://bit.ly/32eM3Vo>
- How to Set Financial Goals for Your Future
<https://bit.ly/3g8Jb4A>

Identity Theft

- Identity Theft Recovery Steps
<https://bit.ly/3uOf32q>
- Safeguarding Your Financial Information: An Identity Theft Prevention Checklist
<https://bit.ly/3j7oFCC>
- What Identity Theft is, and How to Respond
<https://bit.ly/3ddoOS4>
- What to Know about Identity Theft
<https://bit.ly/3e408L1>

Insurance

- What is Insurance?
<https://bit.ly/3sf3TIT>
- Glossary of Insurance Terms
<https://bit.ly/3mLXWvn>
- Finding Health Insurance
<https://bit.ly/3tkttHp>
- Oregon Auto Insurance 101
<https://bit.ly/3g9fbG2>
- Oregon Home and Renter Insurance
<https://bit.ly/3g2Q6wi>

Investing

- Investment Terms Glossary
<https://bit.ly/3mH3hEs>
- Personal Finance for Investors
<https://bit.ly/3dWUgDm>
- How to Start Investing: A Beginners Guide
<https://bit.ly/3wThHpG>

Managing Financial Hardship

- Emergency Financial Documents Checklist
<https://bit.ly/329pYYo>
- Project Porchlight Disaster Recovery
<https://cbit.ly/3gcWYqT>
- Disasters and Financial Planning Guide
<https://rdcrss.org/2Qjy91C>

Real Estate

- How to Buy a Home
<https://bit.ly/2PZuDtv>
- First-Time Home Buyers Guide
<https://bit.ly/3tfprAc>
- Oregon Home Buyers and Homeowners Guide
<https://bit.ly/32iWEP3>
- Oregon Real Estate Agency
<https://bit.ly/3a8dOnc>

Retirement

- Planning for Retirement
<https://bit.ly/3ddUab6>
- Retirement Planning Guide
<https://bit.ly/3uNznkB>

- Social Security News and Resources
<https://bit.ly/3e55vcZ>
- Retirement Planning and Investing
<https://bit.ly/3mLPiNq>
- Social Security Retirement Benefits
<https://bit.ly/3mllro2>

Saving and Spending

- Building Savings
<https://bit.ly/3a8fU6y>
- Spending Plan Worksheet
<https://bit.ly/3tkMbPk>
- Making a Budget
<https://bit.ly/3sdXB5N>
- The Core Four of Personal Finance Including Recession Basics
Available with your library card – Udemey
<https://bit.ly/3msimf2>

Taxes

- IRS.gov
<https://bit.ly/3g9grbS>
- How to Prepare Your Taxes
Available with your library card - Udemey
<https://bit.ly/3msimf2>
- Tax Relief in Disaster Situations
<https://bit.ly/3uFHHmy>
- Checklist for Document and Tax Info in the Wake of a Natural Disaster
<https://bit.ly/3e30Jwf>

Teen Finance

- Teenagers and Saving
<https://bit.ly/3di0zCm>
- Finance for Teenagers and Young Adults
<https://bit.ly/3tccnvq>
- Budget Simulation Activity
<https://bit.ly/32bNaFt>