Financial Information Web Resources by Topic

For Families and Individuals

Everyone needs information about how to manage our financial wellbeing. The resources listed here are designed to help you along your way as you plan for your future, support a family, recover from financial fraud or natural disasters, etc. The information here was curated with guidance from FINRA (Financial Industry Regulatory Authority) and the ALA (American Library Association).

Financial web resources for:

Banking
Budgeting
Consumer Protection & Fraud Prevention
Credit and Debt
Estate Planning
Family Finance
Financial Literacy for Children
Financing College
General Personal Financial Management
Identity Theft
Insurance
Investing
Managing Financial Hardship
Real Estate
Retirement
Saving and Spending
Taxes
Teen Finance

Banking

- Glossary of banking terms
  https://bit.ly/2RkosQX
- Consumers’ guide to online banking
- Online and mobile banking tips for beginners
  https://bit.ly/32a1VIM
- Banking 101: A guide for teenagers, or anyone who needs a refresher

Budgeting

- Videos guides on creating a budget
- Budget Calculator
- Financial goals worksheet
- Making a budget
  https://bit.ly/2QgYvBl
- Household budget worksheet

Customer Protection & Fraud Prevention

- Video guides on preventing identity theft
- How to avoid fraud
- Identity theft recovery
- Assistance responding to elder financial abuse
- Consumer Fraud Protection for Teenagers and young adults

Credit and Debt

- Video Guides on Building Credit
  https://bit.ly/3g4yOig
- Video guides on managing and eliminating debt
- Debt repayment worksheet
  https://bit.ly/3a2f5vO
- Know your debt worksheet
- Managing student debt
  https://bit.ly/3mIP0XD
- Guide to Credit Management
  https://bit.ly/3s7iYWw

Estate Planning

- The Ultimate Guide to Estate Planning
  https://bit.ly/3wPqMjk
- Finding an Attorney to Help with Estate Planning
  https://bit.ly/3wSAUrF
- 12 Simple Steps to an Estate Plan
- Wills & Estates

Family Finance
- Video guides on family finance
- Money and the Family: Creating Good Financial Habits
- Family Budget Map Fact Sheet (Interactive)

**Financial Literacy for Children**

- Virtual Bank for Kids
- Activities for Kids - Includes teacher instructions
- How to Teach Kids about Money at Every Age
- Finances for Kids

**Financing College**

- Federal Student Aid information guide
- FastWeb Scholarship Search Tool
- How to Search for Scholarships, Not Get Lost in Spam

**General Personal Financial Management**

- Build Your Own Financial Plan: A Step-by-Step Guide
- Personal Finance Resources
- How to Set Financial Goals for Your Future
  [https://bit.ly/3g8Jb4A](https://bit.ly/3g8Jb4A)

**Identity Theft**

- Identity Theft Recovery Steps
- Safeguarding Your Financial Information: An Identity Theft Prevention Checklist
- What Identity Theft is, and How to Respond
- What to Know about Identity Theft

**Insurance**
• What is Insurance?  
• Glossary of Insurance Terms  
https://bit.ly/3mLXWvn
• Finding Health Insurance  
• Oregon Auto Insurance 101  
https://bit.ly/3g9fbG2
• Oregon Home and Renter Insurance  
https://bit.ly/3g2Q6wi

Investing

• Investment Terms Glossary  
https://bit.ly/3mH3hEs
• Personal Finance for Investors  
https://bit.ly/3dWUgDm
• How to Start Investing: A Beginners Guide  

Managing Financial Hardship

• Emergency Financial Documents Checklist  
• Project Porchlight Disaster Recovery  
https://cbit.ly/3gcWYqT
• Disasters and Financial Planning Guide  
https://rdcrss.org/2Qjy91C

Real Estate

• How to Buy a Home  
• First-Time Home Buyers Guide  
https://bit.ly/3tfprAc
• Oregon Home Buyers and Homeowners Guide  
• Oregon Real Estate Agency  
https://bit.ly/3a8dOnc

Retirement

• Planning for Retirement  
• Retirement Planning Guide  
• Social Security News and Resources  
• Retirement Planning and Investing  
  https://bit.ly/3mLPiNq
• Social Security Retirement Benefits  
  https://bit.ly/3m1Iro2

Saving and Spending
• Building Savings  
  https://bit.ly/3a8fU6y
• Spending Plan Worksheet  
• Making a Budget  
  https://bit.ly/3sdXB5N
• The Core Four of Personal Finance Including Recession Basics  
  Available with your library card – Udemy  

Taxes
• IRS.gov  
  https://bit.ly/3g9grbS
• How to Prepare Your Taxes  
  Available with your library card - Udemy  
• Tax Relief in Disaster Situations  
• Checklist for Document and Tax Info in the Wake of a Natural Disaster  

Teen Finance
• Teenagers and Saving  
  https://bit.ly/3di0zCm
• Finance for Teenagers and Young Adults  
• Budget Simulation Activity  